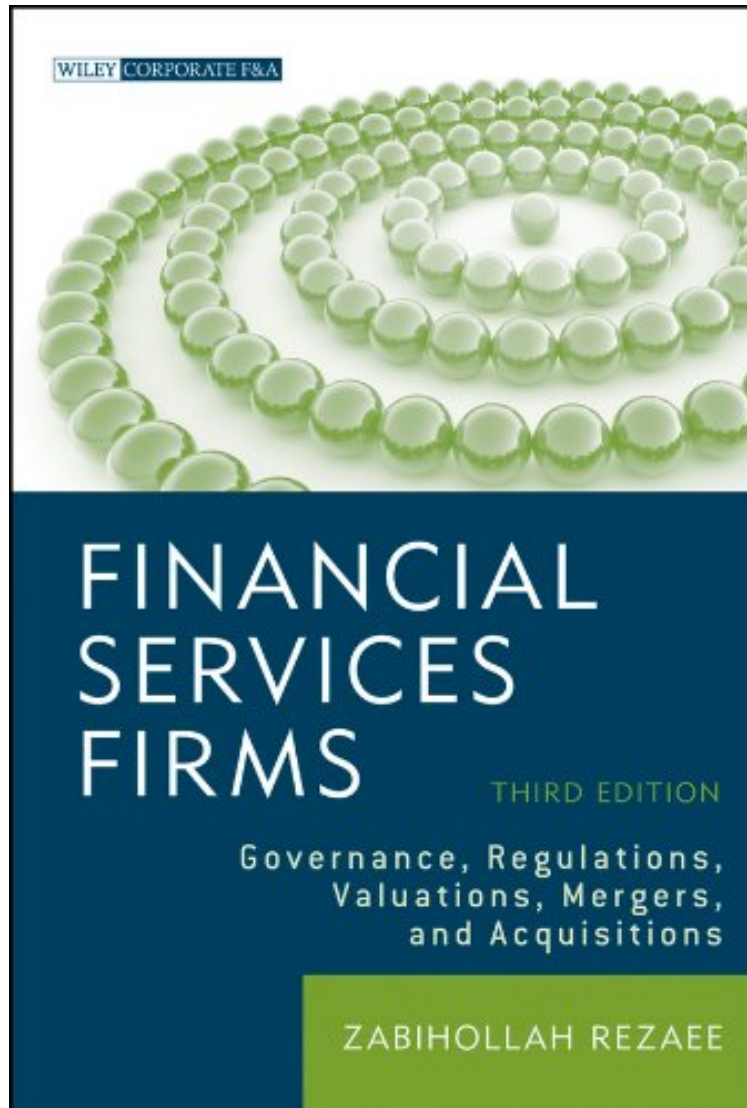


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## Financial Services Firms: Governance, Regulations, Valuations, Mergers, and Acquisitions (Wiley Corporate FA)

*Zabihollah Rezaee*

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**Zabihollah Rezaee : Financial Services Firms: Governance, Regulations, Valuations, Mergers, and Acquisitions (Wiley Corporate FA)** before purchasing it in order to gage whether or not it would be worth my time, and all praised Financial Services Firms: Governance, Regulations, Valuations, Mergers, and Acquisitions (Wiley Corporate FA):

0 of 0 people found the following review helpful. Covers many topics in reasonably good detailBy NormanI used

primarily the chapters on valuation of core deposits and enterprise value. Very good detail - if it is supporting any kind of professional advisory endeavors this book is well worth the money. 0 of 0 people found the following review helpful. Rezaee, Regulation, and the Nature of Value By DVERNONP This is an unusual yet important text. As a practitioner rather than an academic, Professor Rezaee's work is not for the faint of heart. It is, however, definitely for the person who must either (a.) become knowledgeable about the relationships between financial services regulations and the directions of governance, (b.) redirect institutional governance from a respond/react mode to a much more competitive position of anticipation/lead mode, and/or (c.) finds that they now must direct the actions of a myriad of advisors, professionals, and other resources (internal/external legal, audit, investment, etc.) to advance an organization's trust position on an increasingly wary, dangerous, and hostile world accountability stage. One of the greater services of an overview text such as Dr. Rezaee's FINANCIAL SERVICES FIRMS (2011 3rd Edition) is its recognition of the velocity to which world ideas concerning the nature of transactional value/valuation has and will continue to accelerate. Most corporate advisors (particularly at the board levels) move on recommendations without having a shared body of knowledge as a reference point between them. Would that Part V: Valuations of Mergers Acquisitions had existed as a norm before 2002! Sadly, we cannot afford to repeat the absence of transparency errors of the past decade. That is dictating a different level of knowledge be shared and referenced across industries, particularly as global auditing standards increase. More work? yes. A greater need for benchmark reference texts? Most definitely. And right now few persons have the global experience and position as Zabihollah Rezaee. This book might also serve as a guidepost for practices, content of certifications, sources of questions for higher internal corporate evaluations, signposts for transparency, internal audit advisory and basic shelf reference for any senior manager interfacing with internal strategic/financial planners and/or external government accountability offices ... particularly those with international interface. Give this book very close attention! [F.Y.I.: I noticed the previous review. It appears to apply only to the 2001 2nd Edition of the Rezaee text and not this significantly re-written and research-updated work.]

Indispensable coverage of new federal regulatory reforms and federal financial issues An essential guide covering new federal regulatory reforms and federal financial issues Financial Institutions, Valuations, Mergers and Acquisitions, Third Edition presents a new regulatory framework for financial institutions in the post-bailout era. Provides valuable guidance to assess risks, measure performance and conduct valuations processes to create shareholder value Covers the protection of other stakeholders, including customers, regulators, government, and consumers Offers an up-to-date understanding of financial institutions, their challenges, and their opportunities in the post-Sarbanes-Oxley era Over the past decade, substantial changes have taken place in the structure and range of products and services provided by the financial services industry. Get current coverage of these changes that have transformed both traditional organizations such as banks, thrifts, and insurance companies, as well as securities providers, asset management companies and financial holding companies with the up-to-the-minute coverage found in Financial Institutions, Valuations, Mergers and Acquisitions, Third Edition.

From the Inside Flap Presenting new regulatory and corporate governance measures for the financial services industry in the post-bailout era including the Dodd-Frank Act of 2010 and Basel Committee requirements Financial Services Firms, Third Edition offers valuable guidance for CEOs, CFOs, CPAs, attorneys, bankers, and business appraisers in assessing risks, measuring performance, analyzing financial information, establishing corporate governance measures, and conducting valuations processes. This important book is an authoritative source in the areas of consolidation, convergence, competition, deregulations, accounting and auditing standards, corporate governance, business sustainability, and technological advances. At once a beneficial primer for those with a cursory knowledge of banking, valuation, and mergers, as well as a useful reference for seasoned professionals, this book helps you understand the entire valuation process from a mergers and acquisition perspective. Renowned financial expert Zabihollah Rezaee offers up-to-the-minute, straightforward guidance on: New and emerging federal regulations for financial institutions and financial services Initiatives affecting financial reporting and auditing functions Technological advances and globalization Sarbanes-Oxley Act (SOX) and Securities and Exchange Commission (SEC)-related implementation rules The Dodd-Frank Act, Basel Committee, and auditing standards issued by the Public Company Accounting Oversight Board (PCAOB) Recent financial accounting standards under U.S. Generally Accepted Accounting Principles (GAAP) and International Financial Reporting Standards (IFRS) Emerging financial reporting and auditing initiatives, including the movement toward IFRS and PCAOB Auditing Standards as well as the use of eXtensible Business Reporting Language (XBRL) reporting platform Convergence in the global corporate governance reforms The impact of geographic and product deregulations, accounting standards, and global competition on future convergence in the financial services industry Financial Services Firms, Third Edition is the ideal sourcebook to help you keep up with and benefit from the changes in this important industry. From the Back Cover Now that the dust has settled from the government bailouts, it's time to take a look at the new best practices in governance, regulations, valuations, mergers, and acquisitions A recent report from the Financial Crisis Inquiry Commission (FCIC) suggested the 2007-2009 financial

crisis—caused by ineffective regulations that failed to ensure the soundness of the financial system—could have been avoided. Thoroughly updated, Rezaee's *Financial Services Firms, Third Edition* presents a new regulatory framework for financial institutions in the post-bailout era. This book answers important questions surrounding financial institutions, their challenges, and their opportunities in the post-Sarbanes-Oxley era with a clear look at:

- Emerging initiatives affecting financial reporting and governance functions
- Recent financial accounting standards under GAAP and IFRS on business combinations and fair value
- The Dodd-Frank Act of 2010 and its related implementation rules
- SOX- and SEC-related implementation rules
- Executive compensation standards for the banking industry
- Bailouts of troubled financial institutions
- Government efforts to influence bank rescues through the Trouble Asset Relief Program (TARP)

Whether you are a financial analyst, mergers and acquisitions appraiser, regulator, banker, or auditor, you need the latest coverage on the changes taking place in the financial services industry with the expert advice found in *Financial Services Firms, Third Edition*.

**About the Author** ZABIHOLLAH REZAEI, PhD, CPA, CFE, CMA, CIA, CGFM, is the Thompson-Hill Chair of Excellence and Professor of Accountancy at the University of Memphis and has served a two-year term on the Standing Advisory Group (SAG) of the PCAOB. He is a prolific writer, having published six books and 190 articles in a variety of accounting and business journals.